

ATTORNEY OR PARTY WITHOUT ATTORNEY NAME: FIRM NAME: STREET ADDRESS: CITY: STATE: ZIP CODE: TELEPHONE NO.: FAX NO.: E-MAIL ADDRESS: ATTORNEY FOR (name):	STATE BAR NUMBER:	<b>FOR COURT USE ONLY</b>
<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF</b> STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:		
CONSERVATORSHIP OF (name):		
CONSERVATEE		CASE NUMBER:
<b>PETITION FOR ORDERS ACCEPTING TRANSFER</b> <b>(California Conservatorship Jurisdiction Act)</b>		HEARING DATE AND TIME: DEPT.:

1. Protected person's (e.g., conservatee's or ward's) personal information:

Name:

Residence Address:

Telephone:

E-mail:

2. I, (name):  
 was appointed the conservator or guardian for the person named in 1 by a court of record of the state of  
 (specify): (the transferring state) on (date): . My appointment remains in effect.
3.  The California Conservatorship Jurisdiction Act (CCJA; Prob. Code, §§ 1981–2033), applies to this proceeding because the protected person:
- Is 18 years of age or older;
  - Is NOT involuntarily committed to a mental health facility or receiving any other involuntary mental health care or treatment; and
  - Has NOT been diagnosed or assessed with a developmental disability.
4.  A certified copy of the provisional order of transfer issued by a court of record in the transferring state is attached to this form.  
 The existing protective proceeding is best described under California law as (check all that apply):
- a.  A conservatorship of the person (The court order gives me powers and duties to manage the protected person's needs for food, clothing, shelter, or health care.)
  - b.  A conservatorship of the estate (The court order gives me powers and duties to manage the protected person's finances and property.)

CONSERVATORSHIP OF (name):	CASE NUMBER:
CONSERVATEE	

## 5. Factors relevant to determining the jurisdiction of the California court:

- a.  The conservatee has been physically present in California since (date): \_\_\_\_\_ and remains present in California.
- b.  The conservatee was physically present in California from (date): \_\_\_\_\_ to (date): \_\_\_\_\_, ending within six months of the date this petition is filed.
- c.  The conservatee has the following connections to California (list all that apply):
- (1)  The following relatives and other persons required to receive notice of the proceeding reside in California:

Continued on Attachment 5c(1). (Use a blank sheet of paper or form MC-025.)

- (2)  The conservatee was physically present in California during the following periods:
- |                    |                  |
|--------------------|------------------|
| From (date): _____ | to (date): _____ |
| From (date): _____ | to (date): _____ |
| From (date): _____ | to (date): _____ |
| From (date): _____ | to (date): _____ |

Continued on Attachment 5c(2). (Use a blank sheet of paper or form MC-025.)

- (3)  The conservatee will move permanently to California and reside at the following address (provide if known):

- (4)  The conservatee holds a legal or beneficial interest in the following property located in California (describe each piece of property; give the street address of real property or the location of personal property):

Additional property is described on Attachment 5c(4). (Use a blank sheet of paper or form MC-025.)

(A) Estimated value of real property in California: \$ \_\_\_\_\_

(B) Estimated value of personal property in California: \$ \_\_\_\_\_

(C) Annual gross income from

(i) Real property: \$ \_\_\_\_\_

(ii) Personal property: \$ \_\_\_\_\_

(iii) Pensions: \$ \_\_\_\_\_

(iv) Wages: \$ \_\_\_\_\_

(v) Public assistance benefits: \$ \_\_\_\_\_

(vi) Other: \$ \_\_\_\_\_

Subtotal of (C): \$ \_\_\_\_\_

(D) **Total** of (A), (B), and (C): \$ \_\_\_\_\_

- (5)  The conservatee has the following other ties to California (for example, voter registration, driver's license, tax filing):

Continued on Attachment 5c(5). (Use a blank sheet of paper or form MC-025.)

CONSERVATORSHIP OF <i>(name):</i>   CONSERVATEE	CASE NUMBER:
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6. I request that the court:

a. Accept transfer of this proceeding and recognize the transferring state's conservatorship order.

b. (1)  Appoint me as conservator of the  person  estate under California law for the person named in 1, or

(2)  Appoint *(name):*  
*(mailing address):*

*(telephone number):*

*(e-mail):*

*(relationship to conservatee):*

, who is eligible for appointment under California law,  
 as conservator of the  person  estate for the person named in 1.

c. (1)  Adopt the transferring state's conservatorship order, which needs no modification to conform to California law.

(2)  Issue a new conservatorship order, as proposed on the attached *Order Appointing Probate Conservator* (form GC-340), which modifies the terms of the conservatorship as follows to conform to California law:

(A) Powers modified:

(B) Duties modified:

(C) Bond modified:

(D) Other information needed:

Additional modifications are included on Attachment 6c(2). *(Attach a blank sheet of paper or form MC-025.)*

d. Issue *Letters of Conservatorship* (form GC-350) on the appointee's qualification.

7.  A *Petition for Appointment of Temporary Conservator* (form GC-111) is filed with this petition.

8.  The conservatee  has  has not been diagnosed with a major neurocognitive disorder (major NCD, such as dementia).

a.  A completed *Petition for Exclusive Authority to Give Consent for Medical Treatment* (form GC-380), with *Attachment Requesting Special Orders Regarding a Major Neurocognitive Disorder* (form GC-313), is filed with this petition.

b.  I intend to petition the court for major NCD/dementia powers under section 2356.5 of the Probate Code as soon as the court issues a final order accepting transfer of this conservatorship.

I declare under penalty of perjury under the laws of the State of California that the information stated on this form and any attachments is true and correct.

Date:

\_\_\_\_\_  
 (TYPE OR PRINT NAME)

\_\_\_\_\_  
 (SIGNATURE)