

# CONTINUING EDUCATION OF THE BAR - CALIFORNIA

# California Powers of Attorney and Health Care Directives

# **October 2024 Update**

### **Filing Instructions**

This packet contains replacement pages to be interleafed in the main text, including a complete replacement of Chapters 2–3 and the "Tables" and "Index" sections at the end of the book. For a complete list of all pages that should be in your binder after inserting the revised pages, see the accompanying Page List.

Remove old pages	Insert new pages
Cover and Imprint	
i—ii	same
Continuing Education Opener	
iii—iv	same
CEB Advisory Board	
v—vi	same
Contents	
vii—viii	same
Preface	
ix—x	same
About the Authors	
xi—xiv	same
About the 2024 Update Authors	
xv—xvi	same

### Attorney-drafted forms are available for this title. Please visit ceb.com or call 1-800-232-3444 for details.

ES-33907 41PAHC2400

Remove old pages	Insert new pages
Acknowledgments	
xvii—xviii	same
Selected Developments	
xix—xx	same
<b>Cutoff Dates and CEB Citation</b>	
xxi—xxii	same
1. Overview and International Considerations	
1-5-1-6	1-5-1-6.2
1–21—1–22	1-21-1-22.2
1–27—1–28	same
2. Alternatives to Powers of Attorney and Adv	ance Health Care Directives
2-1-2-40	2-1-2-42
3. Ethical Considerations	
3-1-3-40	same
4. DPOA for Financial Management: The Fun	damentals
4-11-4-12	same
4-37-4-38	4-37-4-38.2
4-41-4-42	same
4-63-4-64	4-63-4-64.2
4-73-4-74	same
5. DPOA for Financial Management: Clauses	and Complete Forms
5-1-5-2	same
5-75-8 5-155-18	same
5-15-5-18 5-29-5-30	same
5-35-50	same 5–35—5–36.2
5-43-5-44	same
5-47-5-52	same
5-67-5-68	same
6. Estate and Tax Planning Using Powers of A	ttornev
6–1—6–2	same
6-13-6-14	6-13-6-14.2
6–27–6–28	same
7. Advance Health Care Directives: The Funda	amentals
7–5—7–6	7–5–7–6.2
7–9–7–10	7–9—7–10.2
7–37—7–40	same
7–59—7–66	same

Remove old pages	Insert new pages
8. Advance Health Care Directives: Cor	nplete Forms
8-3-8-4	same
8-31-8-48	8-31-8-48.2
8-51-8-52	same
8-61-8-62	same
8-89-8-119	8-89-8-120
9. Health Care Decisions: The Legal an	d Medical Environments
9–1—9–4	9-1-9-4.2
9–9–9–10	same
9–15–9–18	same
9-23-9-24	same
9-31-9-40	9-31-9-40.2
9–55—9–56	same
9-61-9-62	same
9-69-9-72	same
10. Third Party Acceptance of Powers of	of Attorney
10-1-10-4	10-1-10-4.2
10-7-10-8	same
11. Judicial Proceedings	
11-13-11-16	same
Table of Statutes, Regulations, and Rul	es
T–1–T–16	T-1-T-18
Table of Cases	
T-17-T-22	T-19-T-24
Index	
I-1-I-54	same



# CONTINUING EDUCATION OF THE BAR - CALIFORNIA

# California Powers of Attorney and Health Care Directives

### October 2024

### Page List

This is a complete list of all pages that should be in your binder after filing the October 2024 Update.

Cover and Imprint i—ii	10/24
Continuing Education Opener iii—iv	10/24
<b>CEB Advisory Board</b> v—vi	10/24
Contents vii—viii	10/24
Preface ix—x	10/24
About the Authors xi—xiv	10/24
About the 2024 Update Authors xv—xvi	10/24

## PLEASE MAKE SURE YOUR VOLUME IS COMPLETE BEFORE RECYCLING DISCARDED PAGES

Acknowledgments	
xvii—xviii	10/24
Selected Developments	
xix—xx	10/24
	10/21
Cutoff Dates and CEB Citation	10/04
XX1—XX11	10/24
1. Overview and International Consider	rations (tab)
1-11-4	10/23
1-5-1-6.2	10/24
1–7—1–20	10/23
1-21-1-22.2	10/24
1-23-1-26	10/23
1-27-1-28	10/24
1–29—1–32	10/23
2. Alternatives to Powers of Attorney an	nd Advance Health Care Directives
2-1-2-42	10/24
3. Ethical Considerations	
3-1-3-40	10/24
4. DPOA for Financial Management: T	
4-1-4-10	10/23
4-11-4-12	10/24
4-13-4-36	10/23
4-37-4-38.2 4-39-4-40	10/24
4-39-4-40 4-41-4-42	10/23
4-41-4-42 4-43-4-62	10/24
4-43-4-62 4-63-4-64.2	10/23 10/24
4-03-4-04.2 4-65-4-72	10/24
4-03-4-72 4-73-4-74	10/23
4-75-4-80	10/24
5. DPOA for Financial Management: C	-
5-1-5-2	10/24
5-3-5-6	10/23
5-7-5-8	10/24
5-9-5-14	10/23
5-15-5-18	10/24
5-19-5-28	10/23
5-29-5-30	10/24
5-31-5-34	10/23
5-35-5-36.2	10/24

5-37-5-42	10/23
5-43-5-44	10/24
5-45-5-46	10/23
5-47-5-52	10/24
5-53-5-66	10/23
5-67-5-68	10/24
5-69-5-80	10/23

### 6. Estate and Tax Planning Using Powers of Attorney

6-1-6-2		10/24
6-3-6-12		10/23
6-13-6-14.2		10/24
6-15-6-26		10/23
6-27-6-28		10/24
6-29-6-52		10/23

#### 7. Advance Health Care Directives: The Fundamentals

7–1—7–4	10/23
7–5–7–6.2	10/24
7–7–7–8	10/23
7–9–7–10.2	10/24
7–11—7–36	10/23
7–37–7–40	10/24
7-41-7-58	10/23
7–59—7–66	10/24

### 8. Advance Health Care Directives: Complete Forms

8-1-8-2	10/23
8-3-8-4	10/24
8-5-8-30	10/23
8-31-8-48.2	10/24
8-49-8-50	10/23
8-51-8-52	10/24
8-53-8-60	10/23
8-61-8-62	10/24
8-63-8-88	10/23
8-89-8-120	10/24

### 9. Health Care Decisions: The Legal and Medical Environments

9–1––9–4.2	10/24
9–5–9–8	10/23
9–9–9–10	10/24
9–11—9–14	10/23
9–15—9–18	10/24
9–19—9–22	10/23
9–23–9–24	10/24

ey